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A YGC Member The Power of Synergy

## SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. **June 16. 2025** 

Date of Report (Date of earliest event reported)

2. SEC Identification Number: AS094-08880

3. BIR Tax Identification Number: <u>004-471-419-000</u>

4. <u>PETROENERGY RESOURCES CORPORATION</u>

Exact name of issuer as specified in its charter

5. Metro Manila, Philippines

6. (SEC Use Only)

Province, country or other jurisdiction of incorporation

**Industry Classification Code:** 

7. 7F JMT BUILDING, ADB AVE., ORTIGAS CENTER, PASIG CITY

Address of principal office

1600 Postal Code

8. **(632) 86372917** 

Issuer's telephone number, including area code

9. N/A

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding 568,711,842 shares

Common stock

11. Indicate the item numbers reported herein:

Item No. 9 - Other Events

## PGEC's San Jose Solar Power Project Secures ₱498 million Financing from RCBC

San Jose Green Energy Corporation (SJGEC), a subsidiary of Rizal Green Energy Corporation ("RGEC"), signed on 10 June 2025 an Omnibus Loan and Security Arrangement ("OLSA") for a ₱498 million term loan facility with Rizal Commercial Banking Corporation (RCBC) as Lender, RCBC Capital Corporation as Lead Arranger, and RCBC Trust Corporation as Facility Agent and Security Trustee for the partial financing of its 19.6MW<sub>DC</sub> San Jose Solar Power Project (SJSPP) in Nueva Ecija. RGEC is a joint venture of the Yuchengco-led PetroGreen Energy Corporation (PGEC) and Japan's TAISEI Corporation.

Leading the signing ceremony were SJGEC President F. G. Delfin, Jr. and RCBC Executive Vice President Elizabeth E. Coronel.



RCBC Executive Vice President Elizabeth E. Coronel (3<sup>rd</sup> from left) and SJGEC President F.G. Delfin Jr. (4<sup>th</sup> from left) lead the signing of the loan agreement between RCBC and SJGEC

The SJSPP is in its final stages of regulatory approval prior to commercial operations having achieved significant milestones. On 14 April 2025, the project received its Final Certificate of Approval to Connect (FCATC) from the National Grid Corporation of the Philippines and submitted its application for the project's Certificate of Compliance (COC) with the Energy Regulatory Commission (ERC) on 15 April 2025. ERC technical personnel conducted a technical inspection of SJSPP's facilities and operations on June 11, 2025 as part of the COC requirement.

Upon the issuance of the COC, the SJSPP will be PGEC's eighth (8<sup>th</sup>) utility-scale renewable energy facility and the third (3<sup>rd</sup>) project financed by RCBC after the 32MW Maibarara geothermal plant and the 27MW<sub>DC</sub> Dagohoy solar plant. SJSPP is expected to generate an average of 27 GWh of electricity annually and displace at least 18,900 tons of CO2 emissions each year. This milestone underscores the shared commitment of PGEC and RCBC, both Yuchengco Group of Companies (YGC) members, in increasing the country's power supply, advancing sustainable energy, and fostering a greener future for the Philippines.

## **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

PETROENERGY RESOURCES CORPORATION

Issuer

By:

Atty. Louie Mark R. Limcolioc Assistant Corporate Secretary Alternate Information Officer Compliance Officer